



This app is designed to offer key insights for store managers and owners about the performance of the establishment based on the activity of the Revel iPad Point of Sale. Insights by Revel lets you create employee shifts, analyze sales and labor trends, and track payment

activity processed at your location(s). The Insights by Revel app is available on the **iPhone** via the **App Store**.

To proceed download the application.

Logging In:

- 1. Log in by entering the following:
 - Establishment URL from the list below
 - \circ friendlys.revelup.com
 - smoothiefactory.revelup.com
 - \circ orangeleafyogurt.revelup.com
 - o redmangousa.revelup.com
 - soupersalad.revelup.com
 - o jukeboxpizza.revelup.com
 - Username: The username used to login to the Management Console.
 - **Password:** The password used to login to the Management Console.
- 2. After logging in, enter your license key on the next screen and tap Activate. A license key is required to activate Insights. The License key will be sent to you after you sign a doc-u-sign with Revel.
- 3. Select the location to view its dashboard.



You must have POS role and manager permission to access the location on the Insights app.

INSIGHTS by Revel
Please enter your Revel account information below
smoothiefactory.revelup.com
Username
Password
Log In Version: 2.78.5 (0)
INSIGHTS by Revel
Please enter your License Key.
To obtain a license key, please contact Revel Sales at 415-744-1433 or visit us at revelsystems.com.
Activate
Back
INSIGHTS
Please choose which establishment to manage
LAB 2>
14503 Dodson 4 >
14415 Prosper 5 >
14504 North Richland Hills 6 >
14114 Mesquite - TX 7 >





The Dashboard:

The Dashboard screen provides insights on transactions, payments, top selling products, labor trends, and shift alerts, grouped into five different sections as shown in the image to the right:

Assuming trending is turned on, the percentages (in red or
green) on the right-hand side of the Dashboard screen
signify an increase or decrease from a previous day. Turn
trending on or off, or set the trend date by tapping the
filter icon in the upper right. Turn trending off by
tapping Clear All, or start or manage trending by selecting
the time period against which you wish to perform
comparisons, as shown in the image to the right.

	14504 North Ri Yesterday, Febru	chland Hills 🗸	(1)	2
Net Sales		474.78	-12%	>
Total Trai	nsactions	40	8%	
Avg. Che	ck	11.87	-18%	
Payments		513.95	-12%	>
Cash 19	%	99.32	10%	
Credit Ca	ards <mark>80%</mark>	409.22	-9%	
Products				>
Top Sales Wake Up Ca	6 all Fold* 5%		44.95	
Top Qty S Wake Up Ca	Sold all Fold* 4%		5	
Labor		472.77	20%	>
Labor Ho	urs	47.28	9%	
Labor Co	st %	99%	36%	
Employee	s			>
At work			2	
Schedule	d		4	



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Return to the store list by tapping the drop-down arrow at top of the screen. This opens the establishment details window, allowing you to switch between establishments. When viewing stores, the application displays the Total Payments for each store for that day, as shown in the image below.

Reporting

The reporting range is one day. To change the reporting date, tap the calendar icon in the upper left corner. Select a default day or tap a date range to select a date from the calendar. Custom allows you will have the ability to select a specific date not listed. Trending is ONLY available when reporting is on a single day.

Note: Trending is ONLY available when reporting is on a single day.







Take the time to explore by tapping into **any of the sections** to drill down into the reports. Most reports have **two to three view modes** (*excluding the Payments report, which only has one*): "Data View", "Pie View", or "Graph View" represented by "Mountain and Lines" or "Lines Only". Depending on the type of report there are several sorting options, as shown in the images below. Tap Done in the upper right corner to generate the data in the form of a graph (line/mountain and lines/pie/bar).

	Net Sale Yester	es (14504 N day, February :	orth Ric 29, 2024	· 🗸 (1) 💒
Ne		View Opt	ions	Do	ne 👋
Av Sa CHANG	GE VIEW M	ODE			%) %)
Data	View				× %)
07: Grap	h View				6)
08:00AM	4	8.25	7%	32.98	(-3%)
09:00AM	3	10.62	7%	31.87	(21%)
10:00AM	3	5.00	3%	14.99	(-44%)
11:00AM	3	15.82	10%	47.47	(-7%)
12:00PM	4	15.93	13%	63.72	(-17%)
01:00PM	7	12.62	19%	88 31	(-12%)

Examples:











Employees

Note: This does not apply to Friendly's.

Tap **Employees > Contact List** to display a list of employees along with their contact/role/wage details, as shown in the image below. From this list, you may either create a shift by tapping on an employee who is Available or edit or cancel a shift by tapping on an employee who is Scheduled or Working.

To create a shift:

• Tap an available employee

• Tap Create Shift

- Enter the start and end times for the shift. You may need to scroll below the time selector to select the end time.
- Tap Save to confirm your changes. A pop-up window will appear. Enter a reason for creating the shift and tap Okay. After creating the shift, you may also send an SMS message to the employee, alerting them of their upcoming shift.

Jestimologia Workin 68 Manager, Hourly 18.00 / Hr Daintimologia Workin 682 Cashier 12.00 / Hr Lucino Create Shift Create Shift Details Today, December 17, 2019 Susan Hendricks 10:00 AM - 06:03 Availab Employee 0.00 / Hr	Je: Working 68 Manager, Hourly [18.00 / Hr Dain Cashier 12.00 / Hr Lution Continue 8170000 170 Cashier 12.00 / Hr Lution Continue 8170000 170 Create Shift Details Create Shift Details Create Shift Details 10:00 AM - 06:03 PM Available Susan Hendricks 10:00 AM - 06:03 PM Available Employee 0.00 / Hr Starts December 18, 2019 10:00 AM Suri Create 16 8 58 Today 9 59 Wed Dec 18 10 00 AM	Jet working 68. Working 68. Working 68. Working 68. Working 68. Working 68. Cashier 12.00 / Hr Luding the international of th	Jer Manager, Hourly 18.00 / Hr Dain Dimension Cashier 12.00 / Hr Lucino Minima Cashier 12.00 / Hr Lucino Minima Cashier 12.00 / Hr Create Shift Details Today, December 17, 2019 Susan Hendricks 10:00 AM - 06:03 PM Available Employee 0.00 / Hr Starts December 18, 2019 10:00 AM Sum Creat 16 8 58 Today 9 59 Wed Dec 18 10 00 AM Thu Dec 19 11 01 PM	Jer Manager, Hourly 18.00 / Hr Dai Anager, Hourly 18.00 / Hr Dai Anager, Hourly 18.00 / Hr Dai Anager, Hourly 18.00 / Hr Cashier 12.00 / Hr Lucion Continue 8170000 470 Cashier 12.00 / Hr Lucion Continue 8170000 470 Cashier 12.00 / Hr Create Shift Details Today, December 17, 2019 Susan Hendricks 10:00 AM - 06:03 PM Available Employee 0.00 / Hr Starts December 18, 2019 10:00 AM Starts December 18, 2019 10:00 AM	Je: Manager, Hourly 18.00 / Hr Dain film Manager, Hourly 18.00 / Hr Dain film Cashier 12.00 / Hr Lucino film Cashier 12.00 / Hr Lucino film Cashier 12.00 / Hr Create Shift Details Today, December 17, 2019 Susan Hendricks 10:00 AM - 06:03 PM Available Employee 0.00 / Hr Starts December 18, 2019 10:00 AM Starts December 18, 2019 10:00 AM Start Dece 18 10 00 AM Thu Dec 19 11 01 PM Fri Dec 20 12 02	Jet working 63. Manager, Hourly 18.00 / Hr Dain film Cashier 12.00 / Hr Lucimon film Cashier 12.00 / Hr Cashier 12.00 / Hr Create Shift Details Today, December 17, 2019 Susan Hendricks 10:00 AM - 06:03 PM Available Employee 0.00 / Hr Starts December 18, 2019 10:00 AM Starts December 18, 2019 10:00 AM Today 9 59 Wed Dec 18 10 00 AM Thu Dec 19 11 01 PM Fri Dec 20 12 02 Sast Dec 21 12 02 Sast Dec 20 12 02 Sast Dec 20 12 12 12 12 12 12 12 12 12 12	Jet Working 68 Manager, Hourly 18.00 / Hr Dain Dimension Working 682 Working Cashier 12.00 / Hr Available 817,0000 470 Available Cashier 12.00 / Hr Available 817,0000 470 Create Shift Cashier 12.00 / Hr Available Starts December 17, 2019 Starts December 18, 2019 10:00 AM Fri Dec 20 12 02 Mon Dec 18 10 00 AM Thu Dec 19 11 01 PM Fri Dec 20 12 02 Sat Deced 21 12		Today, March 01,	2024	× •	
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To edit a shift:

- Edit shifts by tapping on a scheduled or working employee and tapping the start or end times.
- Cancel shifts by tapping on a scheduled employee and tapping Cancel Shift.

• Clock employees out by tapping on a working employee and tapping **Clock Out**.



Tap the filter button near the upper right corner of the Employees screen to filter by Alert, Department, or Role. Employees Shift alerts (for late employees and for employees in or nearing overtime) can be configured on the Settings > Reports > Insights Application page in the

Management Console. Once configured, they appear on the Schedules screen of the Insights app, as shown in the image.





